

GREEK PEEK  
MOUNTAIN RESORT  
  
2000 NYS ROUTE 392  
CORTLAND, NY 13045

15 - 17  
OCTOBER

EVENT INVITATION

# 2025

## FALL LARGE CEO ROUNDTABLE

HOSTED BY:  
**Alternatives Federal Credit Union** - Kevin Mietlicki, CEO  
**Beginnings Credit Union** - Lisa Whitaker, CEO  
**Reliant Credit Union** - Pamela Heald, CEO

SPONSORED BY:  
**Allied Solutions Group**  
**Trustage**

### REGISTRATION FORM

RSVP Deadline: September 5, 2025

Name: \_\_\_\_\_

Credit Union: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

Check all that apply:

- ☐ CEO Roundtable (Cost: \$425)
- ☐ Spouse/Guest (Cost: \$250) - Price includes all meals.  
Guest's Name: \_\_\_\_\_
- ☐ Interested in playing golf? We will get back to you on details.

Total Amount Enclosed: \_\_\_\_\_

**Open Forum Suggestions:**

Please provide Open Forum Topics of interest

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Any allergies/ dietary restrictions:

\_\_\_\_\_

\_\_\_\_\_

**Return with Check Payable by September 5, 2025 to:**

NYS CEO Roundtable - c/o Cortney Lowie, Beginnings Credit Union

**Mail to:** Cortney Lowie, Executive Manager

Beginnings Credit Union

1030 Craft Road

Ithaca, NY 14850

# 2025 FALL CEO ROUNDTABLE

CEOs of New York State Credit Unions with assets of \$100 million or greater are invited to join us this Fall for our semiannual CEO Roundtable. These gatherings continue to serve as a valuable forum for discussion, connection, and shared insight among peers.

We're excited to host this year's Fall session at the beautiful Greek Peak Resort—an ideal setting for both conversation and relaxation.

This event is exclusively for credit union CEOs.  
No substitutions or additional registrants will be accepted.

## QUESTIONS?

For questions, please contact:

### **Lior Rozen**

Executive Admin Assistant | Alternatives Federal Credit Union |  
lrozen@alternatives.org

### **Cortney Lowie**

Executive Manager | Beginnings Credit Union |  
cortney.lowie@Beginnings.com

### **Monica M. Fernaays**

Executive Services Manager | Reliant Credit Union |  
mfernaays@reliantcu.com

## AGENDA AT-A-GLANCE

### Wednesday, October 15

11:00 AM	Golf (Location TBD)
4:00 PM	Registration
5:30-6:30 PM	Cocktail Reception
6:30-8:30 PM	Dinner

### Thursday, October 16

8:00-9:00 AM	Breakfast
9:00 AM-4:15 PM	Various speakers, Open Forums/Networking, Lunch
5:00-6:00 PM	Reception
6:00-8:00 PM	Dinner

### Friday, October 17

8:00-9:30 AM	Breakfast/Departure
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## HOTEL INFORMATION

**Check-in after 4:00 PM**

**Check-out before 11:00 AM**

A block of rooms has been reserved at  
**Greek Peak's Hope Lake Lodge.**

Reservations must be made by **August 25, 2025**  
to guarantee the group rate.

After that date, availability and rates are not guaranteed.

Participants must call the hotel directly to reserve a room  
at **(800) 955-2754**

Please indicate that you are attending the  
**2025 Fall CEO Roundtable.**

## 2025 Fall CEO Roundtable Activities

10/14/25 - 10/16/25



### Waterpark



### Mountain Coaster

Everyone must complete this prior to arrival to ensure they can participate in the desired activities:

Everyone will need to first create an account for themselves by visiting:  
<https://greekpeak.snowcloud.shop/auth/account>  
or scanning the QR code on this flyer

Then after creating your account click the top right of your screen on the profile icon to get to the My Account Menu  
Select the Group Tile  
Then you should see a icon that says Redeem Group Invitation

Type in the Invitation Code: R3C8A  
Pin: 101525

Then add the desired tickets to their cart for the waterpark and/or Mountain Coaster  
Proceed to Check out  
Then it will ask who is using the ticket  
There they will assign themselves  
Proceed to check out  
Complete the waivers



For Those interested in  
the Spa Services - please  
call the spa at  
844-865-0342 for 15% off  
Pool and Hot Tub access  
is complimentary